

Fill in this information to identify the case:

Debtor name	<u>JM Carter Plumbing, Inc.</u>
United States Bankruptcy Court for the:	<u>NORTHERN DISTRICT OF TEXAS</u>
Case number (if known)	<u>24-33983-mvl</u>

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2024</u> to MM / DD / YYYY	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$2,962,233.00</u>
For prior year:	From <u>01/01/2023</u> to MM / DD / YYYY	<u>12/31/2023</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$3,702,729.00</u>
For the year before that:	From <u>01/01/2022</u> to MM / DD / YYYY	<u>12/31/2022</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$3,925,524.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

3.1.	Creditor's name and address Creditor's name <u>American Express</u> PO Box 6031 Street	Dates Last 90 days	Total amount or value <u>\$235,709.34</u>	Reasons for payment or transfer
				<i>Check all that apply</i>
	Carol Stream	IL State	60197-6031 ZIP Code	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card</u>

Debtor	JM Carter Plumbing, Inc.			Case number (if known)	24-33983-mvl
Name _____					
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.2.	UBank Creditor's name 6860 Dallas Pkwy #110 Street	Last 90 days	\$10,132.20	<input checked="" type="checkbox"/> Secured debt	<input type="checkbox"/> Unsecured loan repayments
Plano City _____ State _____ ZIP Code _____				<input type="checkbox"/> Suppliers or vendors	<input type="checkbox"/> Services
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.3.	Can Capital Creditor's name 1850 Parkway Place #1150 Street	Last 90 days	\$31,033.20	<input checked="" type="checkbox"/> Unsecured loan repayments	<input type="checkbox"/> Suppliers or vendors
Marietta City _____ State _____ ZIP Code _____				<input type="checkbox"/> Services	<input type="checkbox"/> Other _____
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.4.	Rapid Finance Creditor's name 4500 East W. Highway, 6th Floor Street	Last 90 days	\$14,494.69	<input type="checkbox"/> Secured debt	<input checked="" type="checkbox"/> Unsecured loan repayments
Bethesda City _____ State _____ ZIP Code _____				<input type="checkbox"/> Suppliers or vendors	<input type="checkbox"/> Services
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.5.	Ferguson Enterprises Creditor's name 10071 W. University Dr. Street	Last 90 days	\$65,863.97	<input type="checkbox"/> Suppliers or vendors	<input type="checkbox"/> Services
McKinney City _____ State _____ ZIP Code _____				<input type="checkbox"/> Other _____	
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.6.	Moore Supply Creditor's name 424 Metro Park Dr. #200 Street	Last 90 days	\$11,240.18	<input type="checkbox"/> Secured debt	<input type="checkbox"/> Unsecured loan repayments
McKinney City _____ State _____ ZIP Code _____				<input checked="" type="checkbox"/> Suppliers or vendors	<input type="checkbox"/> Services
Creditor's name and address		Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>	
3.7.	Ford Motor Credit Company Creditor's name P.O. Box 650575 Street	Last 90 days	\$12,088.68	<input checked="" type="checkbox"/> Secured debt	<input type="checkbox"/> Unsecured loan repayments
Dallas City _____ State _____ ZIP Code _____				<input type="checkbox"/> Suppliers or vendors	<input type="checkbox"/> Services
				<input type="checkbox"/> Other _____	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>Joyce W. Lindauer</u>			<u>\$21,738.00</u>

Address

1412 Main St., Suite 500
Street

Dallas TX 75202
City State ZIP Code

Email or website address

joyce@joycelindauer.com

Who made the payment, if not debtor?**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy
<u>202 W. Main St.</u> Street	From <u>8/1/2021</u> To <u>2/28/2023</u>
<u>Gunter</u> TX <u>75058</u> City State ZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained

Names and addresses of clients

Does the debtor have a privacy policy about that information?

No.
 Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan

Fiduciary Trust Co.

Employer identification number of the plan

EIN: _____ - _____ - _____ - _____ - _____

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Gunter Cabinet Name _____ 520 N. Preston Rd. Street _____	Address _____	3x vehicles and 2x pieces of equipment.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Gunter TX 75058
City State ZIP Code

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

No

Yes. Provide details below.

Debtor JM Carter Plumbing, Inc. _____ Case number (if known) 24-33983-mvl _____
Name _____

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

No
 Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Bart Carlson _____ From _____ To _____
Name _____
7080 N. Whitney, Suite 105 _____
Street _____

Fresno _____ CA _____ 93720 _____
City _____ State _____ ZIP Code _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.
 Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Josh Rathbone</u>	<u>407 N. Preston Rd.</u> <u>Gunter, TX 75058</u>	<u>Owner</u>	<u>100%</u>

Debtor JM Carter Plumbing, Inc. _____ Case number (if known) 24-33983-mvl _____
Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/08/2025
MM / DD / YYYY

X /s/ Josh Rathbone _____ Printed name Josh Rathbone
Signature of individual signing on behalf of the debtor
Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes